

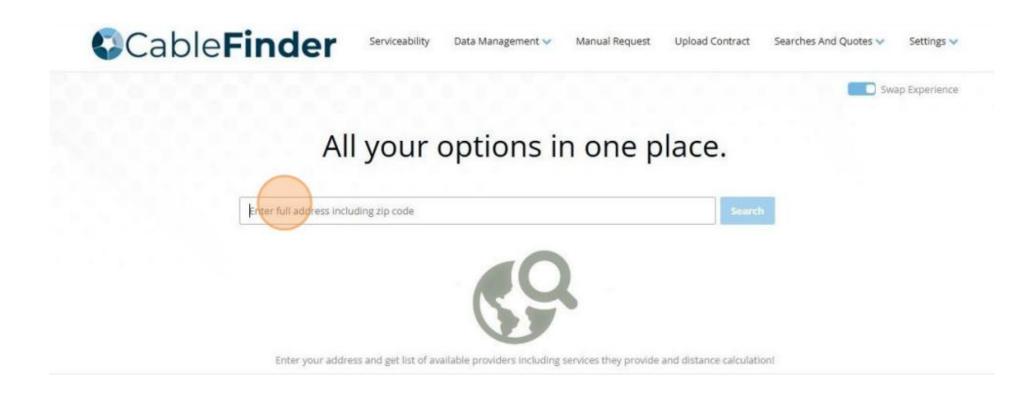
# Cox Coax User Guide

Serviceability	Pricing	Quote Generation	Contract Generation	Contract Upload
API Driven Serviceability	Manual Pricing	PDF Creation	PDF Creation	Contract will send to TSD
=API Driven Data	a 🗸 = No API/Ma	anual		

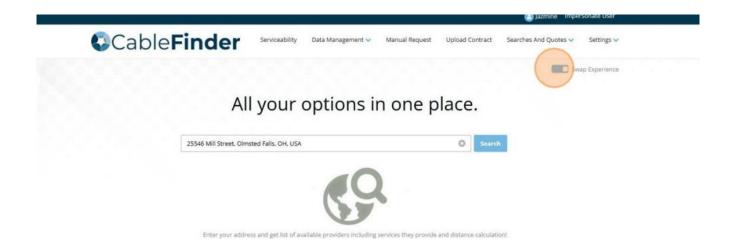


## 1

Click the address bar to type in a business name or address and click "Search". After typing in a business name or address in the search bar, the results page will generate who the provider is, a serviceability description, the anticipated timeframe to install, the max speed and the products available.



Options will display as shown in the next step. Toggle "Swap Experience" in top right corner to change the view of your results.





Serviceability

Data Management >

Manual Request

Upload Contract

Searches And Quotes >

ettings \

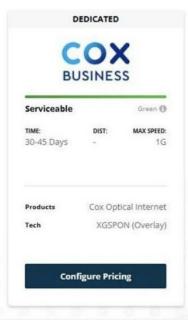
Swap Experience

#### All your options in one place.

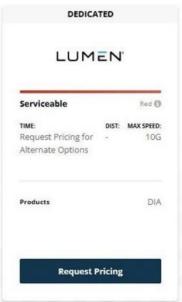


#### **Dedicated Service Results**

Industry leading fiber, speeds and services



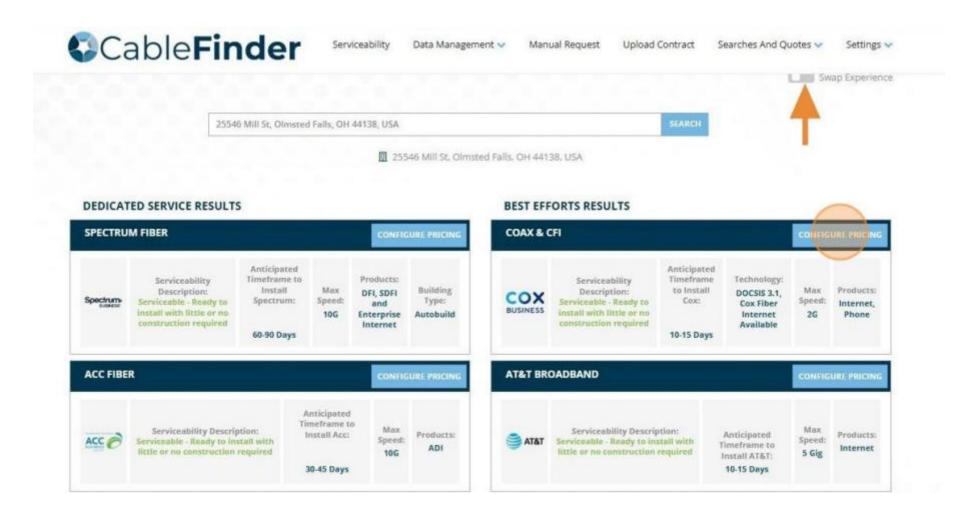






If green, the user can then click "Configure Pricing" to go to the pricing catalog. If red, "Request Pricing" will be displayed to engage with the TSD back-office team to find additional solutions.

Notice the results display differently with the "Swap Experience" toggled off.



Build your cart by selecting the "Select Term" box to pick a term.





5546 Mill St, Olmsted Falls, OH 44138, USA



lect Term	Internet Speed Filter
3 Year Coax 💙	CBI 300 - 300Mbs x 30Mbps ~
lect Package	
	~
COAX INTERNET INTERNET	STANDARD PHONE LINES
Main Services	Main Service
CBI 100 - 100Mbps x 20Mbps	VoiceManager Essential Dackage

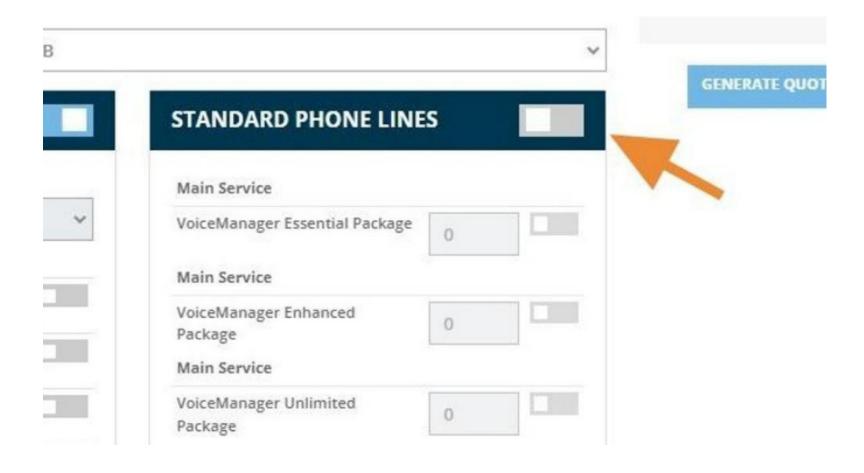
Select "Internet Speed Filter" to display drop down of internet speeds.



After filtering term and speeds, click box under "Select Package" to display drop down of package offers based off your filters.



Switch toggle to add phone lines.





INTERNET	NRC	MRC
CBI 300 - 300Mbs x 30Mbps	0.00	80.00
Equipment (CBI Gateway)	99.00	13.00
Cox Business Internet Install (0)	0.00	0.00
Subtotal:	\$99.00	\$93.00

РКОМО		NRC	MRC
\$100 Prepaid Card (Intern	et)	0.00	0.00
Subt	otal:	\$0.00	\$0.00

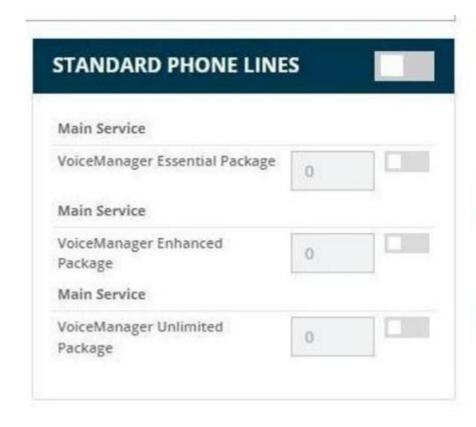
	NRC	MRC
Total:	\$99.00	\$93.00

A shopping cart appears on the right-hand side of the screen. Make any additional adjustments or add-on services, updating the shopping cart in real time.

NRC is any "Non-Recurring Charges", MRC is "Monthly Recurring Charges.

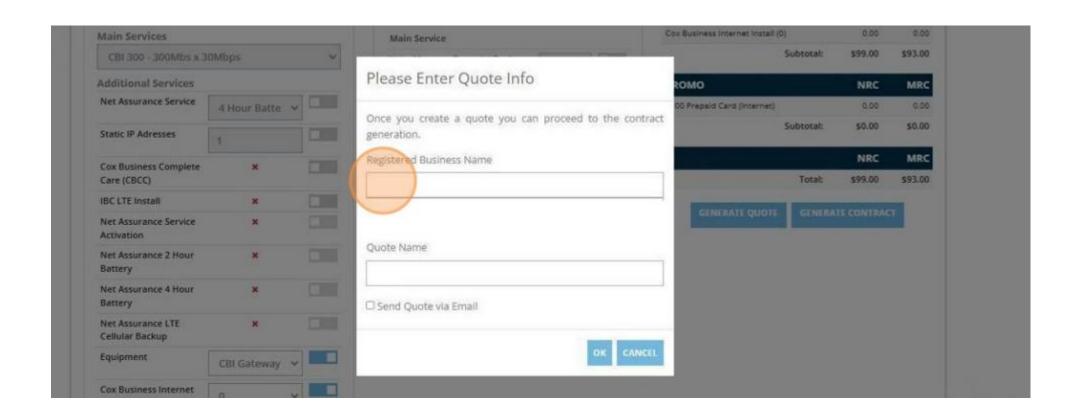
	NRC	MRC
Total:	\$99.00	\$93.00

To create paperwork, click "Generate Contract" on the pricing page.



INTERNET		NRC	MRC
CBI 300 - 300Mbs x 30Mbps		0.00	80.00
Equipment (CBI Gateway)		99.00	13.00
Cox Business Internet Install (0	)	0.00	0.00
	Subtotal:	\$99.00	\$93.00
PROMO		NRC	MRC
\$100 Prepaid Card (Internet)		0.00	0.00
	Subtotal:	\$0.00	\$0.00
		NRC	MRC
	Total:	\$99.00	\$93.00
GENERATE QUOTE	GENERA	TECONTRAC	π
W			

Type in the Registered Business Name and Quote Name. You have a quotes and contracts library so please be specific when labeling for easier identification in your library.



Enter customer information to reflect on paperwork.



Ensure the address is correct, including the suite or unit number.

Address Line 2
✓ I confirm that there is no Unit or Suite number for this location.
State
ОН

If there is not a suite or unit number, confirm by clicking the box to proceed.



Use the "Same as customer info" radio button to carry down the information if applicable.

	I confirm that there is no Unit or Suite number for this location.
City	State
Olmsted Falls	OH
Zip	
44138	
Same as customer info?	Tech Email
Tech Phone	Tech Cell Phone

Tech Email	
test@test.com	
Tech Cell Phone	
5555555555	



Click "Save" to move onto the billing page.

Use the "Same as location?" radio button to copy the customers information into the billing fields. The information can be typed in manually as well.

ieneral	Billing Customer Information	
Billing	☐ Same as location?	
CPNI	Bill Account Name	Bill Contact Name
Confirmation	Test	
	Bill Phone	Bill Cell Phone
	Bill Email	
	Dillion Address Line 5	Dillion Address Line 3
	Billing Address Line 1	Billing Address Line 2
	25546 Mill St	
		$\hfill \square$ I confirm that there is no Unit or Suite number for this location.
	City	State
	Olmsted Falls	ОН
	Zip	
	44138	
	☐ Tax Exempt?	

State	
ОН	

Click "Save" to move onto CPNI Form.



#### Fill out the required security questions for the Cox Business account.



Below the security questions are fields to add any authorized users to the account. You may also click the same radio button to carry over the customer information.

O What is your favorite restaurant?	O What was your first school?
What was your childhood pet's name?	
Answer to chosen secret question	
1	
List the names of all individuals authorized to disc Billing/Account Information  Same as customer info?	cuss Account Information, make changes to this account, or receive
☐ Same as technical info?	
☐ Same as billing info?	
	Jazmine Pizarro



Click "Save" to move onto finalizing your paperwork.

Same as customer info?		
☐ Same as technical info?		
☐ Same as billing info?		

PREVIOUS

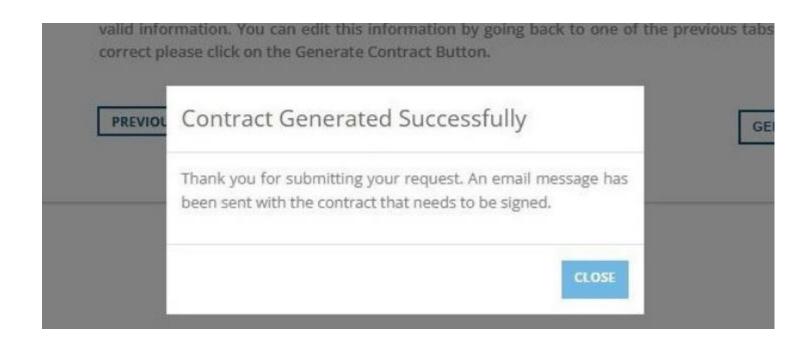


Click "Generate Contract" to download a PDF version of the contract. Click "Sign Contract" to send your contract with DocuSign integration.



After clicking "Sign with DocuSign" complete the signee contact information that will pop up on the screen. Click the "Signee E-mail Address" field to enter the desired e-mail in which the DocuSign will be sent to.

Please enter the full name and email address o that will sign the contract.	f the persor
Signee Name	
Title	
Signee E-mail Address	
☐ Would you like to send a copy?	

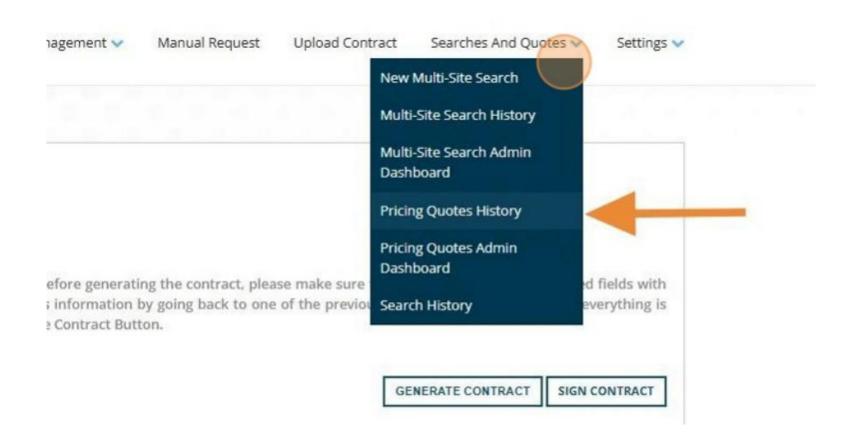


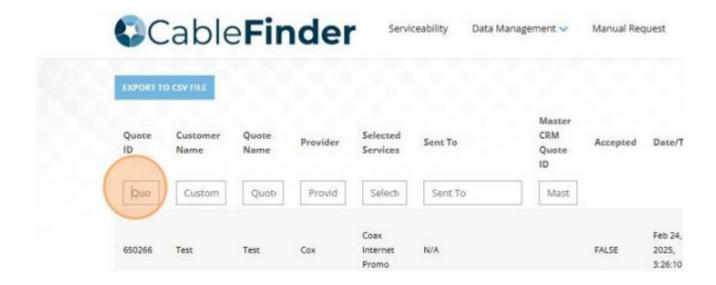
After sending your DocuSign, you will see a confirmation pop up, and an email will also be sent to you with the ordering details.

#### Uploading Cox Coax Contract into CableFinder

For contract upload, once you have the signed contract, head back into CableFinder to upload the document. This will store the contract in Cable Finder and send the document to the TSD for processing.

Click "Searches and Quotes" in the top right corner of screen to display drop down, then click "Pricing Quotes History"





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#### Actions

Under Actions, Click "Upload Signed Contract"

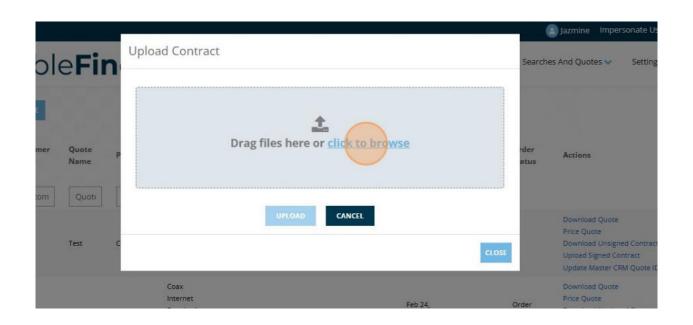
Download Quote

Price Quote

Download Unsigned Contract

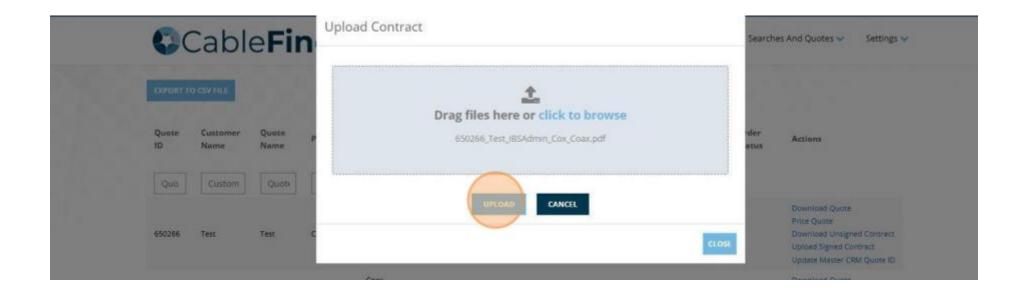
Upload Signed Contract

Update Master CRM Quote ID



Here you can either drag and drop your PDF file, or "click to browse" to choose from your computer files.

The file name will display on the screen once it has attached. Click "Upload"



### Post CableFinder Emails

Email Confirmation from CableFinder "Contract Uploaded for Quote ID #####". This will go to CableFinder user and the TSD.

